SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	dress of Reporting S KEVIN P	2. Date of Ever Requiring State (Month/Day/Ye 03/31/2004	ement	3. Issuer Name and Ticker or Trading Symbol <u>CUTERA INC</u> [CUTR]							
(Last) (First) (Middle) C/O CUTERA, INC.				4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner				5. If Amendment, Date of Original Filed (Month/Day/Year)			
3240 BAYSH	ORE BLVD.			x	Officer (give title below)	Other (spec below)	cify		ividual or Joint/ cable Line)	Group Filing (Check	
(Street) BRISBANE CA 94005						President and	CEO		X Form filed by One Reporting Person Form filed by More than One		
,	CA	94005								Reporting Pe	erson
(City)	(State)	(Zip)									
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)						nt of Securities ally Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock						353,732	D				
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr			4. Conversion or Exercise		Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	Title		Amount or Number of Shares	Price of Derivative Security		Direct (D) or Indirect (I) (Instr. 5)	
Employee Sto	mployee Stock Option (Right to Buy)		09/01/2000 ⁽¹⁾	09/13/2009		Common Stock	760,000 ⁽²⁾	0.01		D	
Employee Stock Option (Right to Buy)		06/01/2001 ⁽¹⁾	08/04/2010		Common Stock	50,000	0.5		D		
Employee Stock Option (Right to Buy)		06/01/2002 ⁽¹⁾	06/08/2011		Common Stock	40,000	2.5		D		
Employee Stock Option (Right to Buy)		06/01/2003 ⁽¹⁾	10/18/2012		Common Stock	40,000	4.25		D		
Employee Stock Option (Right to Buy)			06/01/2004 ⁽¹⁾	08/13/2013		Common Stock	40,000	4.2	25	D	
Series A Convertible Preferred Stock			(3)	(5)		Common Stock	38,000	(4	•)	D	

Explanation of Responses:

1. Options vest according to the following schedule: 1/4 upon the date exercisable, and 1/48 per month thereafter.

2. The original option grant for 800,000 shares was partially exercised for 40,000 shares of Common Stock on December 31, 2002.

3. Immed.

4. 1-for-1

5. N/A

03/30/2004

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

/s/ Kevin P. Connors